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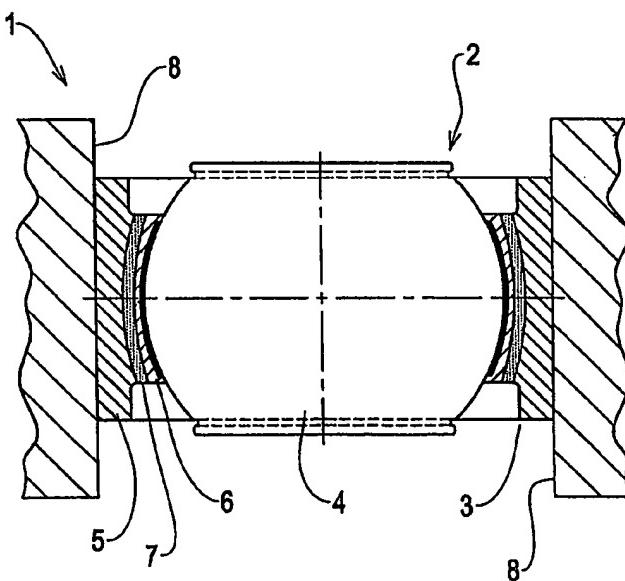
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[Continued on next page]

(54) Title: A SPHERICAL BEARING ARRANGEMENT



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(57) Abstract: A bearing arrangement (1) comprising a spherical bearing (2) having a bearing housing (3) and a ball (4) located therein, the bearing housing (3) having a rigid outer race (5) and a rigid inner race (6) and an annular elastomeric portion (7) sandwiched between the races (5, 6), wherein the outer race (5) of the bearing housing (3) is securely held in an interference fit hole (11).



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ML, MR, NE, SN, TD, TG).

Published:
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For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the beginning of each regular issue of the PCT Gazette.

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A SPHERICAL BEARING ARRANGEMENT

This invention relates to a bearing arrangement and more particularly to
5 high torque applications for spherical bearings.

Spherical bearings are often used in high torque applications where a pre-determined torque must be retained when a bearing is installed into a hole to provide a bearing function between two parts. Whilst it is preferred practice to
10 have a degree of interference between the spherical bearing and the hole into which it is installed, the use of an interference fit hole causes the torque of the bearing to be increased considerably from its pre-installation torque, simply because the interference fit deforms the bearing housing effectively clamping the bearing housing down on to the ball. This is unfortunate because the more
15 interference provided between the bearing and the hole, the more securely the bearing will be installed and held within the hole. Unfortunately, if the torque of the bearing arrangement in the interference hole is outside the tolerances specified for the application, the torque having been increased when inserted into the interference fit hole, then this arrangement can simply not be used.
20 Accordingly, the conventional practice is to use a clearance fit hole into which the spherical bearing is inserted. The bearing housing is secured to the clearance fit hole by an adhesive. Figure 1 of the accompanying drawings shows a bearing arrangement in which a spherical bearing is installed in a clearance fit hole and secured therein by a layer of adhesive between the
25 clearance fit hole and the outer surface of the bearing housing. This method ensures that the torque does not appreciably change during assembly so that the measured torque of the bearing, prior to installation, remains substantially unaltered after installation.

However, it should be noted that the bearing is only as secure in the clearance fit hole as the strength of the adhesive allows. Typically, the adhesives used in these applications are brittle and their strength can reduce 5 over time, leading to the possibility of movement between the bearing housing and the clearance fit hole as the adhesive layer degenerates. Typically, the clearance fit hole is located in an expensive or precision machined part of an overall apparatus and damage will be caused to the clearance fit hole and possibly other areas of the product as a result of movement of the bearing 10 housing within the clearance fit hole. Thus, when the bearing needs replacing because it too may also be damaged because of its movement between the bearing housing and the clearance fit hole, the clearance fit hole is now oversize so the clearance fit hole needs to be re-bored - if that is possible - or the apparatus scrapped. In the case that the clearance fit hole can be re-bored, it 15 would then be necessary to supply an oversize bearing housing - a one-off and expensive process.

It is an object of the present invention to provide a bearing arrangement which does not require the use of a clearance fit hole to maintain the torque of a 20 bearing in an acceptable range after installation.

Accordingly, one aspect of the present invention provides a spherical bearing having a bearing housing and a ball located therein, the bearing housing having a rigid outer race, a rigid inner race and an annular elastomeric portion 25 sandwiched between the races, wherein the outer race of the bearing housing is securely held in an interference fit hole.

In order that the present invention may be more readily understood, embodiments thereof will now be described, by way of example, with reference to the accompanying drawings, in which:

5 Figure 1 is a schematic cross-section of a bearing arrangement not in accordance with the present invention installed in a clearance fit hole; and

Figure 2 is a bearing arrangement embodying the present invention installed in an interference fit hole.

10

Referring now to Figure 2 of the drawings, a bearing arrangement 1 embodying the present invention is shown and comprises a spherical bearing 2 having a bearing housing 3 and a ball 4 located therein, the bearing housing 2 having a rigid steel outer race 5 and a rigid steel inner race 6 between which is 15 sandwiched an annular elastomeric portion⁷, in this example, a rubber sleeve bonded to both races 5,6. The outer race 5 of the bearing housing is securely held in an interference fit hole 8 (being an interference fit hole because the internal diameter of the hole 8 is less than the outer diameter of the outer race 5). It will be noted that there is no gap between the outer surface of the outer 20 race 5 of the bearing housing 3 and the interference fit hole 8. This is in contrast to the conventional arrangement shown in Figure 1 in which a layer of adhesive 10 bonds the bearing housing to the clearance fit hole 11 - like numerals being used to denote like parts.

25 Preferably, a self-lubricating liner 12 is provided on the inner surface of the inner race 6 in contact with the ball 4. Alternatively, the inner race 6 and ball 4 may be in direct contact with one another.

If a conventional bearing such as that shown in Figure 1 were installed in an interference fit hole 8, then an increase in the torque between the ball 4 and the housing 3 would be observed. Increases in torque for low torque applications are not of great concern but for high torque applications where it is 5 a requirement that torque be maintained with a predetermined range but at a high level, the use of an interference fit hole 8 dramatically increases the torque usually outside the acceptable range for that high torque application. This is because there is an almost exponential relationship between torque and the amount of interference at high torque (5 to 100Nm) applications. In some high 10 torque applications (8 to 50Nm), it is critical to maintain the high torque within a pre-determined range.

The spherical bearing 2 is installed in the interference fit hole 8 by heating the material defining the hole 8, typically a steel block to, for example, 15 200°C and by cooling the spherical bearing 2 by immersion in liquid nitrogen, typically -196°C, inserting the spherical bearing 2 into the interference fit hole 8 and allowing the temperatures of the two parts to return to ambient. Tests were undertaken to ascertain whether there had been an increase in oscillatory torque after installation but for torques ranging from 1Nm to 32Nm, there was no 20 change whatsoever in the measured oscillatory torque after installation compared to that before installation. It seems that the use of an annular elastomeric portion 7 sandwiched between the two races 5,6 of the bearing housing 3 serves to absorb the interference which is not, therefore, transmitted to the interface between the ball 4 and the bearing housing 3.

25

An additional advantage of the bearing arrangement 1 using an interference fit hole for installation is that the bearing 2 is very securely held in the interference fit hole 8 and requires a high axial load to remove it from the hole.

Interference fits in the range of 0.033mm to 0.198mm were used for bearings 2 having an outer diameter (i.e. the outer diameter of the outer race 5 of the bearing housing 3) of 66.736mm to 66.782mm. No increase in 5 oscillatory torque values was noted after installation with these interference fits.

Not only does the interference fit installation of the spherical bearing 2 maintain torque within predetermined ranges in high torque applications but also the technique is far simpler than the adhesive method of assembly using a 10 clearance fit hole which requires stringent cleanliness. Further, there is the advantage that of the risk of damage being caused to the installation hole by relative movement with the spherical bearing due to a breakdown of a securing adhesive between bearing 2 and clearance fit hole 11 is totally eliminated by the present invention.

15

In the present specification "comprises" means "includes or consists of" and "comprising" means "including or consisting of".

The features disclosed in the foregoing description, or the following 20 claims, or the accompanying drawings, expressed in their specific forms or in terms of a means for performing the disclosed function, or a method or process for attaining the disclosed result, as appropriate, may, separately, or in any combination of such features, be utilised for realising the invention in diverse forms thereof.

CLAIMS:

1. A bearing arrangement comprising a spherical bearing having a bearing housing and a ball located therein, the bearing housing having a rigid outer race and a rigid inner race and an annular elastomeric portion sandwiched between the races, wherein the outer race of the bearing housing is securely held in an interference fit hole.
5
2. A bearing arrangement according to Claim 1, wherein the spherical bearing is a high torque bearing having an oscillatory torque in the range of 5 to 100Nm prior to insertion in the interference fit hole.
10
3. A bearing arrangement according to Claim 2, wherein the spherical bearing is a high torque bearing having an oscillatory torque in the range of 8 to 15 50 Nm prior to insertion in the interference fit hole.
4. A bearing arrangement according to any preceding claim, wherein the elastomeric portion is bonded to the inner and outer races.
20
5. A bearing arrangement according to any preceding claim, wherein a liner is provided on the inner race in contact with the ball.
25
6. A bearing arrangement according to Claim 5, wherein the liner is a self-lubricating liner.
7. A bearing arrangement according to any one of Claims 1 to 4, wherein the inner race and ball are both manufactured from metal and the inner race is in direct contact with the ball.

8. A bearing arrangement substantially as hereinbefore described with reference to and as shown in the accompanying drawings.

AMENDED CLAIMS

[Received by the International Bureau on 08 September 2004 (08.09.04):
original claims 1 and 8 amended, remaining claims unchanged; (2 pages)]

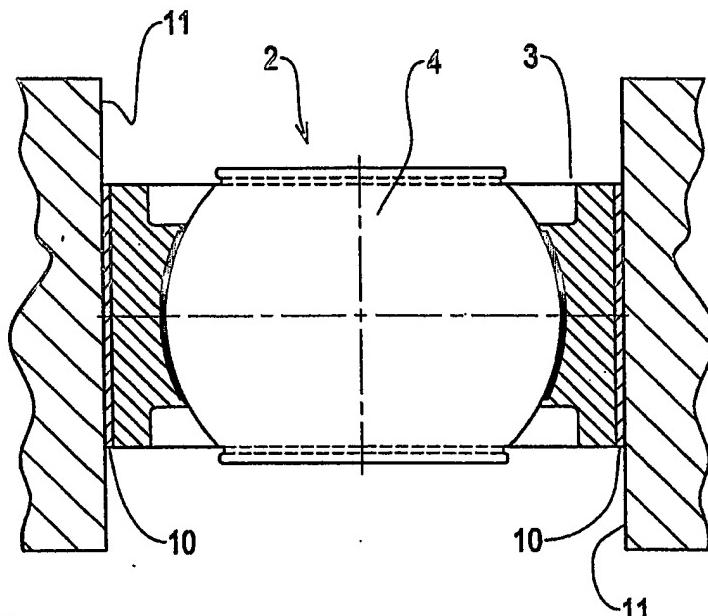
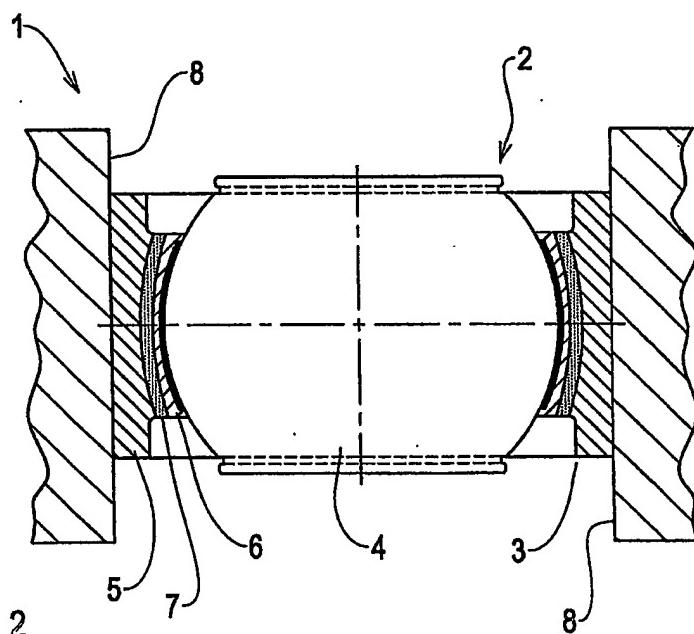
- 5 1. A bearing arrangement comprising a spherical bearing having a bearing housing and a ball located therein, the bearing housing having a rigid outer race and a rigid inner race and an annular elastomeric portion sandwiched between the races, wherein the outer race of the bearing housing is securely held in an interference fit hole and the arrangement has a torque between the ball and
10 housing within a predetermined range prior to being installed in the interference fit hole, the torque remaining within the predetermined range when held in the interference fit hole.
- 15 2. A bearing arrangement according to Claim 1, wherein the spherical bearing is a high torque bearing having an oscillatory torque in the range of 5 to 100Nm prior to insertion in the interference fit hole.
- 20 3. A bearing arrangement according to Claim 2, wherein the spherical bearing is a high torque bearing having an oscillatory torque in the range of 8 to 50 Nm prior to insertion in the interference fit hole.
- 25 4. A bearing arrangement according to any preceding claim, wherein the elastomeric portion is bonded to the inner and outer races.
- 30 5. A bearing arrangement according to any preceding claim, wherein a liner is provided on the inner race in contact with the ball.
- 35 6. A bearing arrangement according to Claim 5, wherein the liner is a self-lubricating liner.

7. A bearing arrangement according to any one of Claims 1 to 4, wherein the inner race and ball are both manufactured from metal and the inner race is in direct contact with the ball.

5

8. A bearing arrangement substantially as hereinbefore described with reference to and as shown in figure 2.

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FIG. 1FIG. 2

INTERNATIONAL SEARCH REPORT

International Application No

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A. CLASSIFICATION OF SUBJECT MATTER
 IPC 7 F16C11/06 F16C27/06

According to International Patent Classification (IPC) or to both national classification and IPC

B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)
 IPC 7 F16C F16F B60G

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practical, search terms used)

EPO-Internal, WPI Data, PAJ

C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
X	US 5 364 191 A (GRUBER WALTER) 15 November 1994 (1994-11-15) column 3, line 16 – line 65; figure 1 -----	1,4-6,8
X	US 5 033 722 A (LAMMERS BRYAN G) 23 July 1991 (1991-07-23) column 3, line 24 – column 6, line 8; figure 1 -----	1,5,8
X	US 3 125 364 A (R.W.SPRINGER) 17 March 1964 (1964-03-17) column 2, line 3 – line 59; figure 2 -----	1,7,8
X	GB 1 360 515 A (SAITAMAKIKI CO LTD) 17 July 1974 (1974-07-17) page 2, line 29 – line 62; figure 2 ----- -/-	1,7,8

Further documents are listed in the continuation of box C.

Patent family members are listed in annex.

* Special categories of cited documents :

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- *E* earlier document but published on or after the International filing date
- *L* document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified)
- *O* document referring to an oral disclosure, use, exhibition or other means
- *P* document published prior to the International filing date but later than the priority date claimed

- *T* later document published after the International filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention
- *X* document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone
- *Y* document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art.
- *&* document member of the same patent family

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INTERNATIONAL SEARCH REPORT

International Application No

PCT/GB2004/001298

C.(Continuation) DOCUMENTS CONSIDERED TO BE RELEVANT

Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
A	EP 0 781 932 A (MINEBEA KK) 2 July 1997 (1997-07-02) column 4, line 31 - column 5, line 36; figures 6,8 -----	1-3

INTERNATIONAL SEARCH REPORT

Information on patent family members

International Application No

PCT/GB2004/001298

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